

EXPLORE | DISCOVER | GROW | MONETIZE

INVESTMENT SNAPSHOT



A DISTRICT-SCALE OPPORTUNITY: GOLD ANCHOR PROJECT

Spans +1200 km², hosts two surface gold bulk-tonnage deposits (Reid and Mosquito Hill) with combined Indicated Resources of 284,925 gold ounces and Inferred Resources of 623,085 gold ounces*. Multiple untested high-grade gold targets identified (Lane Pond Gold Target)



EXCELLENT INFRASTRUCTURE

Highway, power line, water, lodgings



NEWFOUNDLAND: A TIER 1 JURISDICTION (FRASER INSTITUTE)

Top 10 in the world for mining and exploration



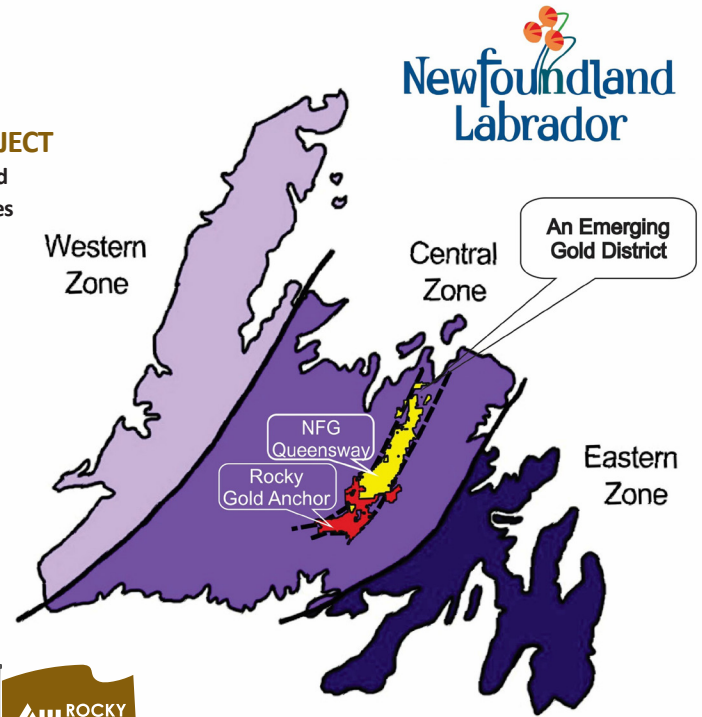
PROJECT OWNERSHIP

100% owned. Modest underlying royalties on two gold deposits



STRONG MANAGEMENT

Proven team of discoverers, financiers and developers



Our Mission

To expand at surface bulk-tonnage gold deposits and target high-grade gold discoveries at our 100%-controlled Gold Anchor Project.

Share Structure

(as of May 2026)

Shares Issued & Outstanding	237,152,806
Options	8,775,000
Deferred Share Units	4,600,000
Warrants	77,882,785
Fully Diluted	328,410,591
Cash	\$7.0M

EMERGING GOLD DISTRICT

Intrusion and Fault-Controlled Gold Deposits



Emerging gold district trending for over 180 km

TWO Major Players in the District



Hosts fault-controlled gold deposits and multiple high-grade gold discoveries and targets.



Hosts intrusion-controlled bulk-tonnage deposits and high-grade fault-controlled gold targets.

*See appendix for additional information on gold resources described above in the Corporate Presentation

Management & Board of Directors

Ken Lapierre, P.Geo.
President, CEO & Director

Fraser Laschinger
CFO

Brian Howlett, CPA
Chairman, Director

Chris Hodgson
Director

Chris Stackhouse, CPA, CA
Director

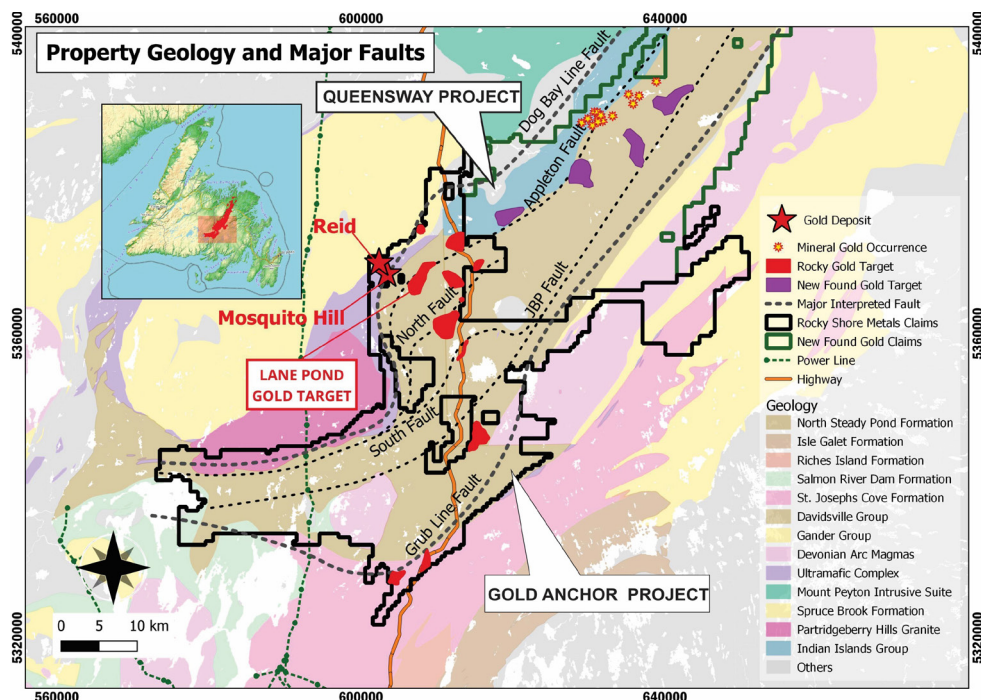
Ernie Eves
Director

John Harvey, P.Eng.
Director

Michael Leskovec, CPA, CA
Director

GOLD ANCHOR PROJECT

Two Significant Gold Environments Identified



Orogenic Intrusion Related Gold

****Mosquito Hill and Reid Deposits with combined Indicated gold resources of 284,925 ounces and Inferred gold resources of 623,085 ounces.**

Orogenic Fault Related Gold

Lane Pond Gold Target: 11 km-long target with gold values from trace **up to 8.7 g/t gold** within the prolific Appleton Fault Corridor. Additional targets identified.

****See appendix for additional information on gold resources described above in the Corporate Presentation**



Contact Us

Rocky Shore Gold

Ken Lapierre
President & CEO
E: ken@rockyshoregold.com
T: +1 (647) 678-3879

CHF Capital Markets

Cathy Hume
CEO
E: cathy@chfir.com
T: +1 (416) 868-1079 x 251

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