ROCKY SHORE GOLD

CSE: **RSG** | OTCQB: **RSGLF**

Corporate Presentation

**August 2026**

# Resource Growth and Discovery in an Emerging Gold District

in Central Newfoundland

EXPLORE | DISCOVER | GROW | MONETIZE

# LEGAL DISCLAIMER

ROCKY SHORE GOLD

***Public Data***

*This presentation also contains or references certain industry data which is based upon information from independent industry publications, market research, analyst reports and surveys and other publicly available sources. Although the Company believes these sources to be generally reliable, such information is subject to interpretation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other inherent limitations and uncertainties. The Company has not independently verified any of the data from third party sources referred to in this presentation and accordingly, the accuracy and completeness of such data are not guaranteed.*

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***Qualified Person***

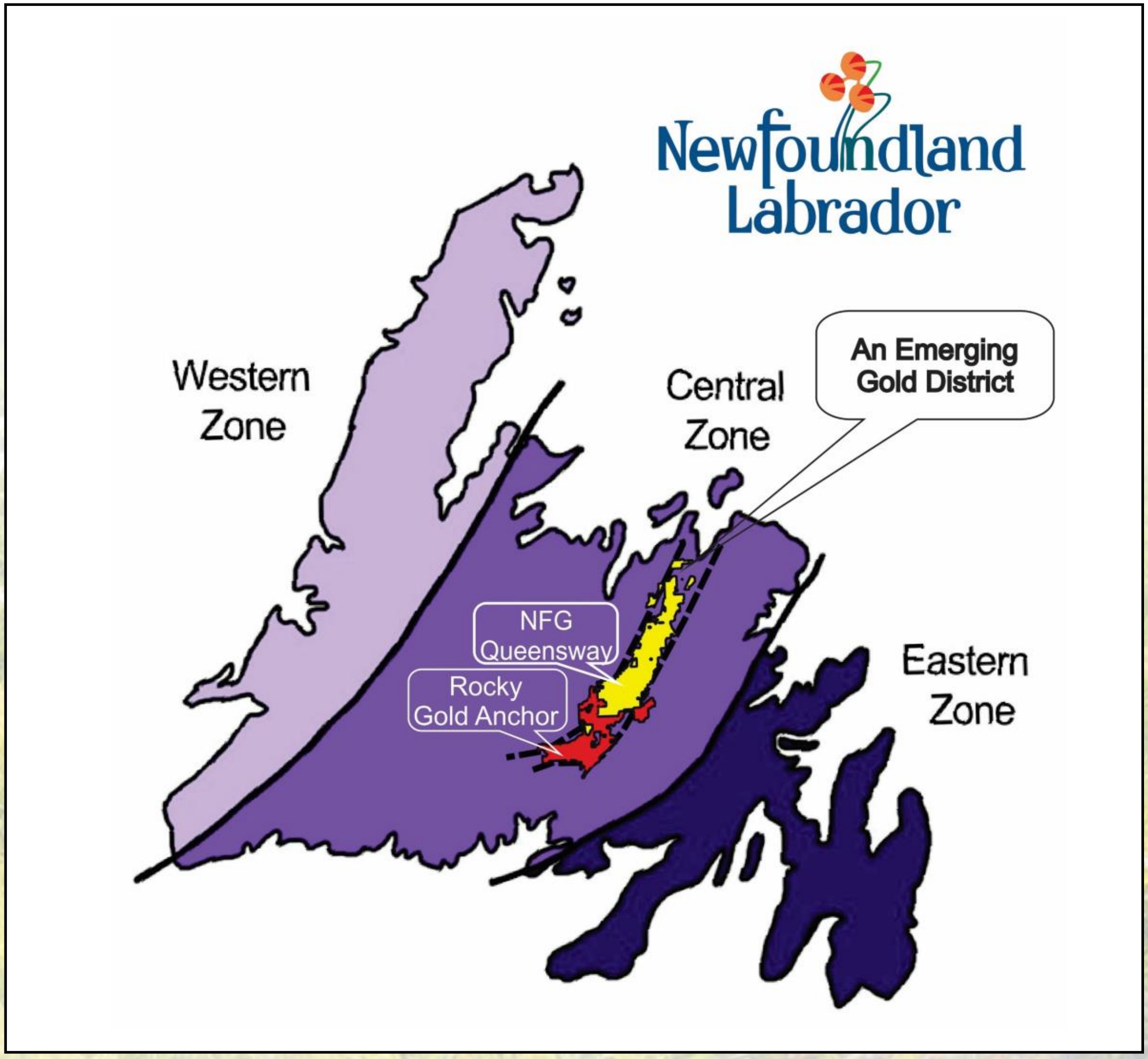
*Ken Lapierre, P.Geo., who is a "qualified person" as defined under National Instrument 43-101, has reviewed and approved the scientific and technical information in this presentation. Ken Lapierre has verified the data disclosed in this presentation and no limitations were imposed on his verification process.*

# ROCKY SHORE GOLD

## Our Mission

**Create value by growing our resources and make gold discoveries at our 100% owned Gold Anchor Project in Newfoundland, Canada.**

**An additional 30,000-meter drill program is planned for 2027**



# INVESTMENT SNAPSHOT

ROCKY SHORE GOLD

## GOLD ANCHOR PROJECT:

- **Hosts two surface bulk-tonnage deposits open in all directions**
- **Lucky 13 Gold Zone Discovery within prolific Appleton Fault Corridor**
- District Scale: spans +1200 km $^2$ and hosts +60 km long trend of favorable geology and extensive fault systems
- Underexplored: multiple untested targets throughout project

## EXCELLENT INFRASTRUCTURE

Highway, power line, water, lodgings.

## NEWFOUNDLAND: A TIER 1 JURISDICTION (FRASER INSTITUTE)

Top 10 in the world for mining and exploration.

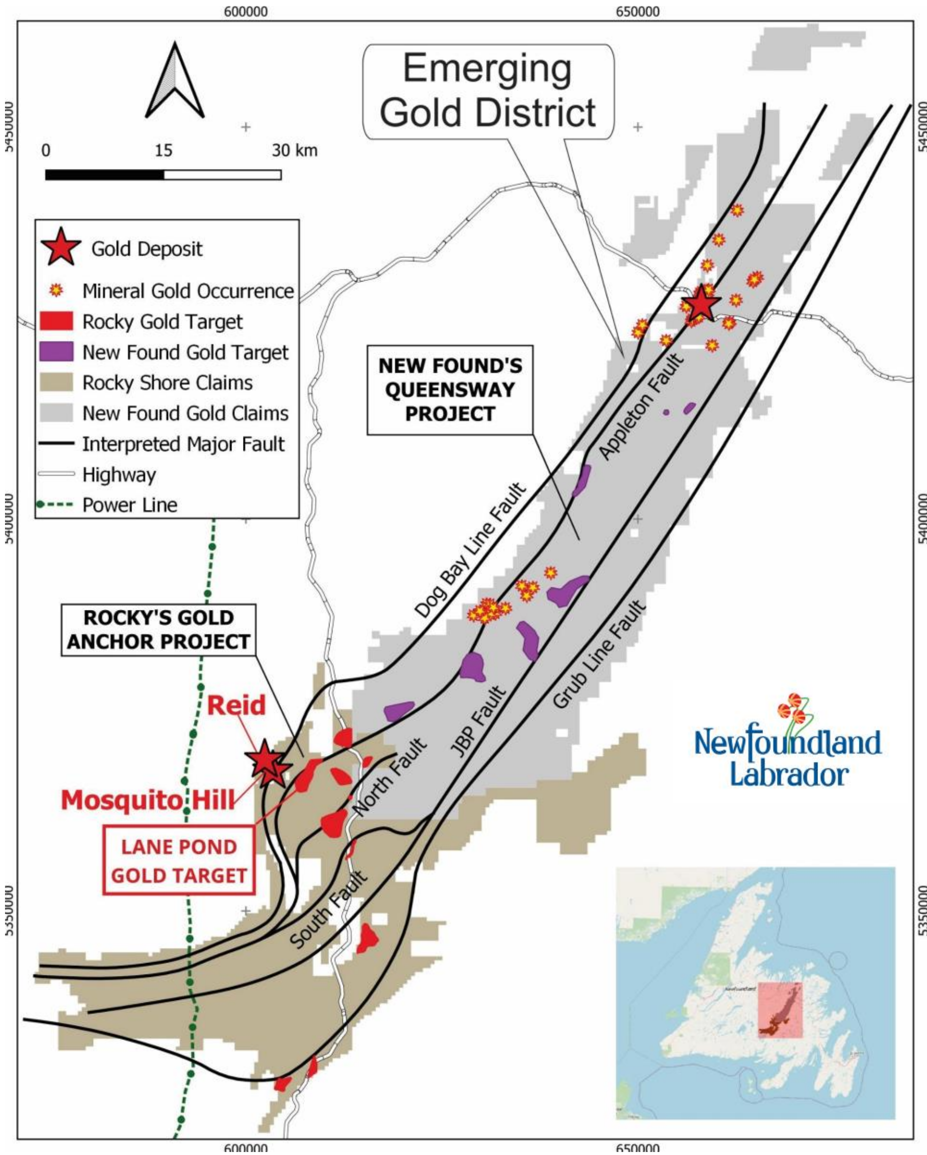
## PROJECT OWNERSHIP

NSR

100% owned with modest underlying royalty on two gold deposits.

## STRONG MANAGEMENT

Proven team of discoverers, financiers and developers.



# AN EMERGING GOLD DISTRICT IN CENTRAL NEWFOUNDLAND

## Orogenic Intrusion-Related Gold and Orogenic Fault-Related Gold

*Gold Mines*
*God Deposits*
*Gold Discoveries*

*"Timmins-Scale" gold district trending for over 200km in central Newfoundland*

# A New Gold District in Central Newfoundland with Two Major Players

NEWFOUNDGOLD

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**Appleton Fault Gold Corridor**

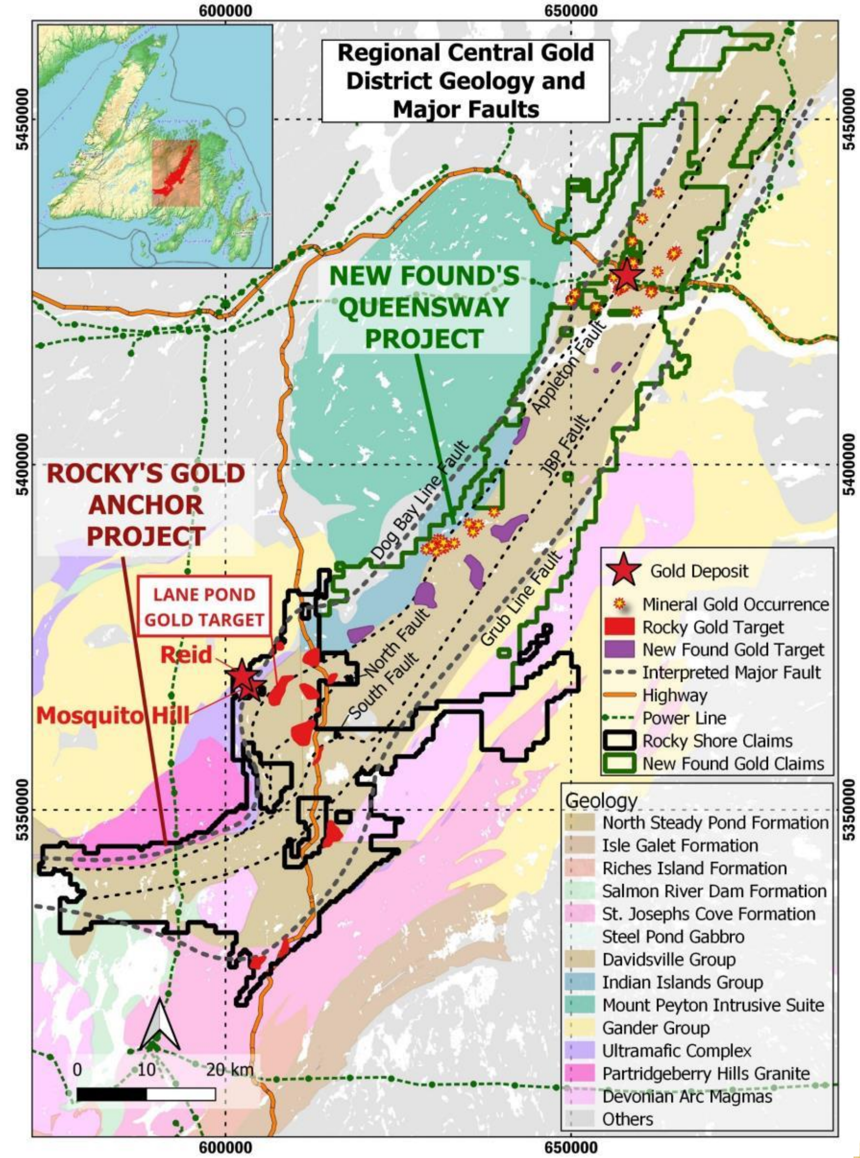
- Multiple fault related gold deposits
- Multiple gold discoveries and targets associated along corridor which trends for >120 km

**Orogenic Intrusion-Related Gold**

- Two bulk-tonnage deposits

**Appleton Fault Gold Corridor**

- Gold Zone Discovery and multiple gold targets associated with corridor which trends for >60 km



# GOLD ANCHOR PROJECT

## Two Significant Gold Environments Identified

### *Orogenic Intrusion-Related Gold

Two surface bulk tonnage open pit NI 43-101 Mineral Resource Estimates completed in 2026.

<u>Mosquito Hill and Reid Deposits (combined):</u>

**Total Indicated: 18.51Mt @ 0.48 g/t = 284,925 ounces**

**Total Inferred: 45.43Mt @ 0.43 g/t = 623,085 ounces**

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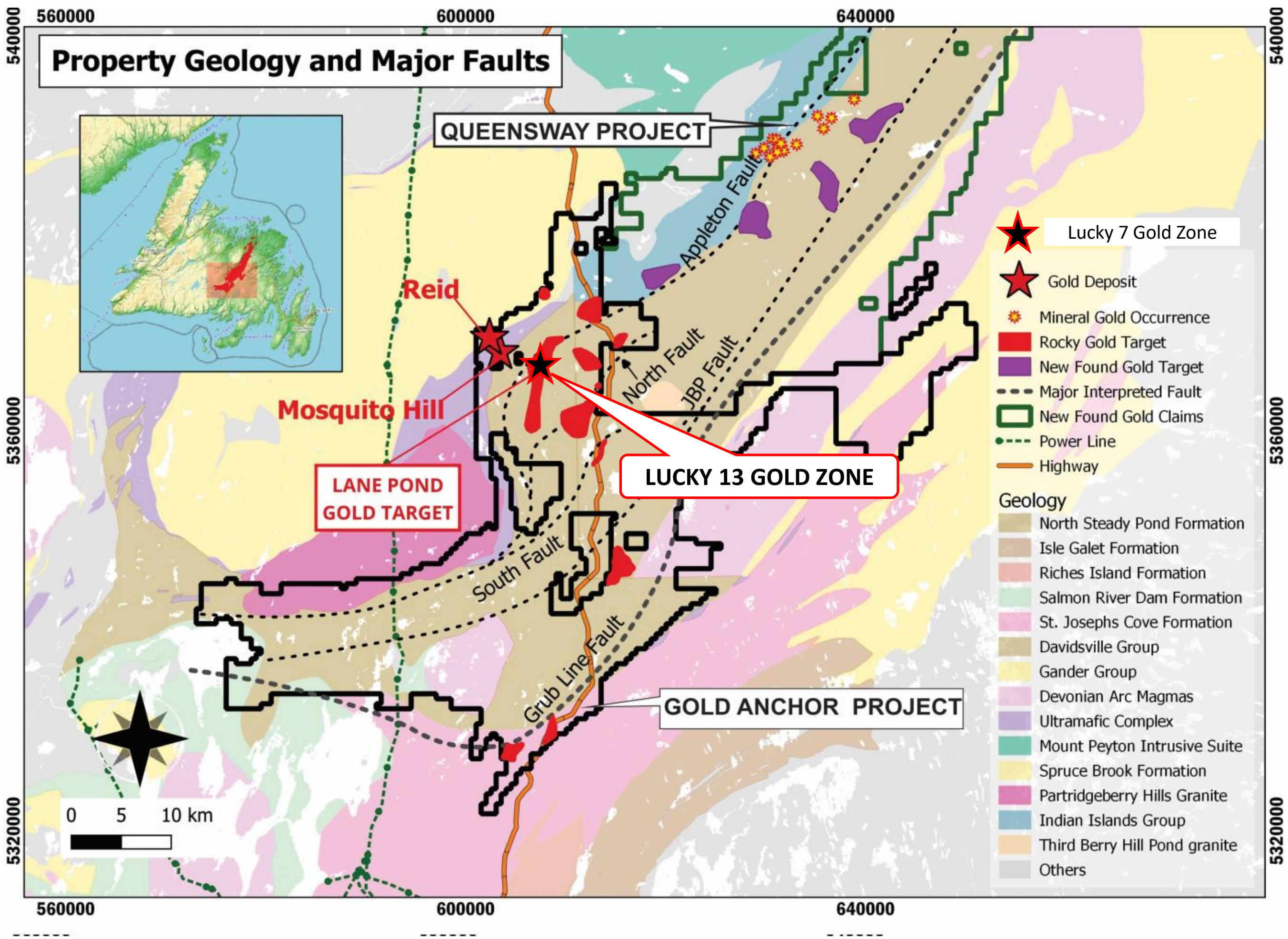
### Orogenic Appleton Fault Gold Corridor

<u>Lucky 13 Gold Discovery</u>:

**Drill hole LP-26-13: 15.0 m grading 2.0 g/t gold.**

Hosted within the Lane Pond Gold Target along a major fault within the Appleton Fault Corridor.

*See appendix for additional information on gold resources described above



# OROGENIC INTRUSION-RELATED GOLD DEPOSITS

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## NI 43-101 Compliant Surface Bulk-Tonnage Gold Deposits

### *Mosquito Open Pit Deposit

Indicated Mineral Resource:

**13.13 Mt @ 0.46 g/t gold = 194,853 ounces**

Inferred Mineral Resource:

**39.44 Mt @ 0.42 g/t gold = 533,867 gold ounces**

### *Reid Open Pit Deposit

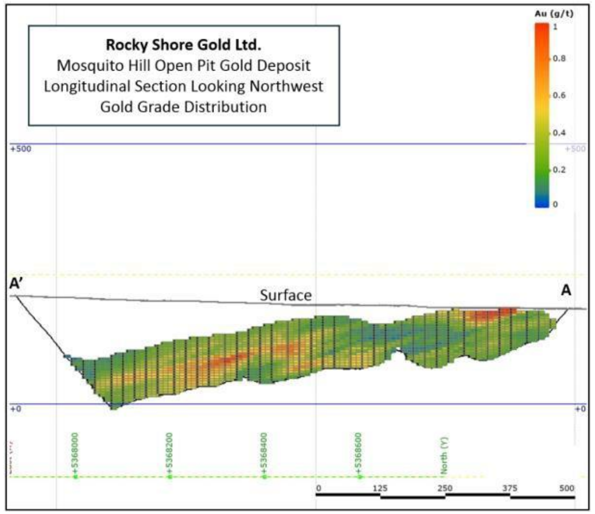
Indicated Mineral Resource:

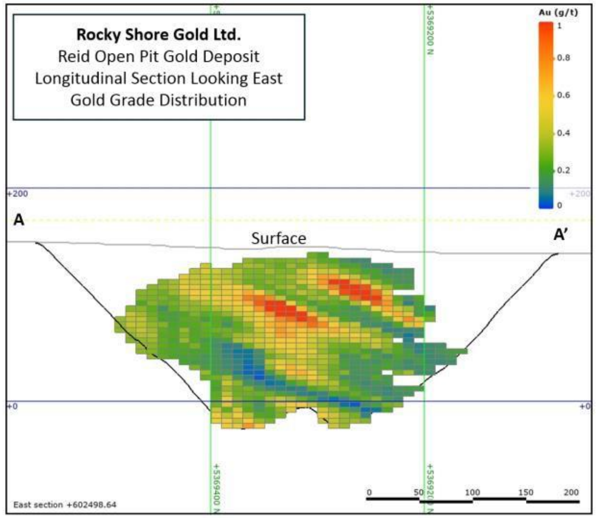
**5.38 Mt @ 0.52 g/t gold = 90,072 ounces**

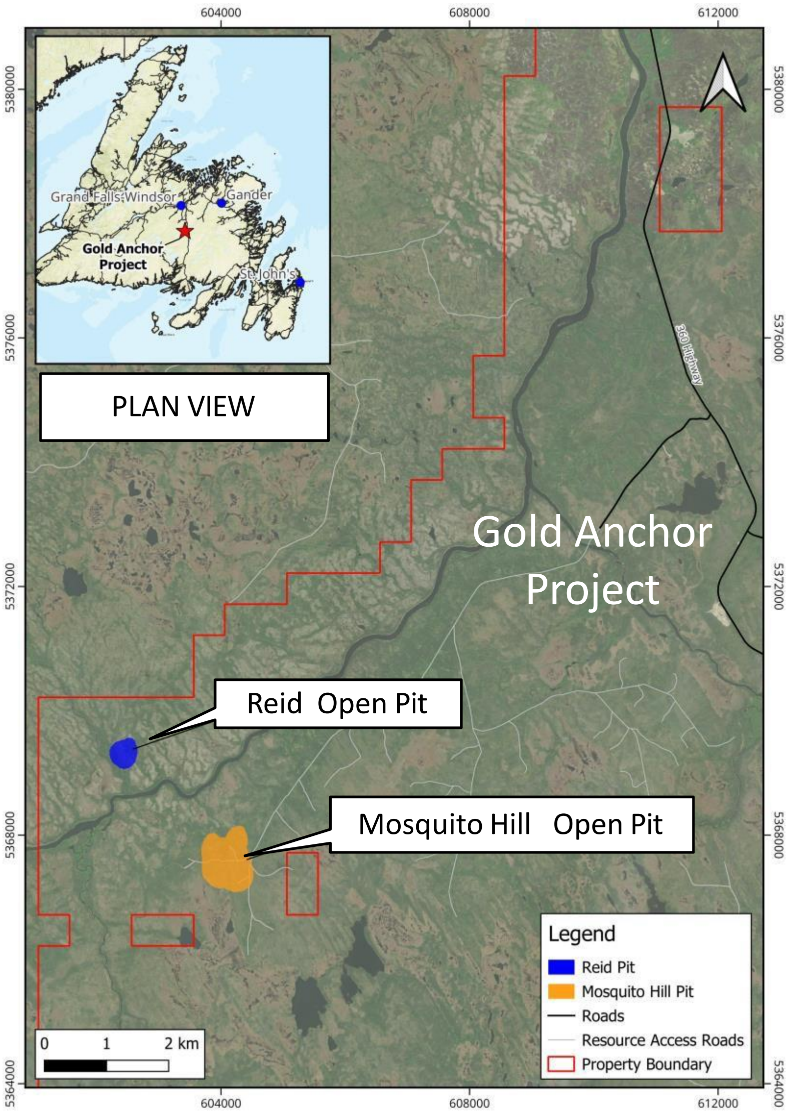
Inferred Mineral Resource:

**5.99 Mt @ 0.46 g/t gold = 89,218 ounces**

- **Both deposits are open along strike and at depth**
- **Both deposits have a higher-grade central core**
- **Mosquito Deposit averages 102.3 m thick with 1.5 to 1 strip ratio**
- **Reid Deposit averages 89.6 m thick with 1.4 to 1 strip ratio**

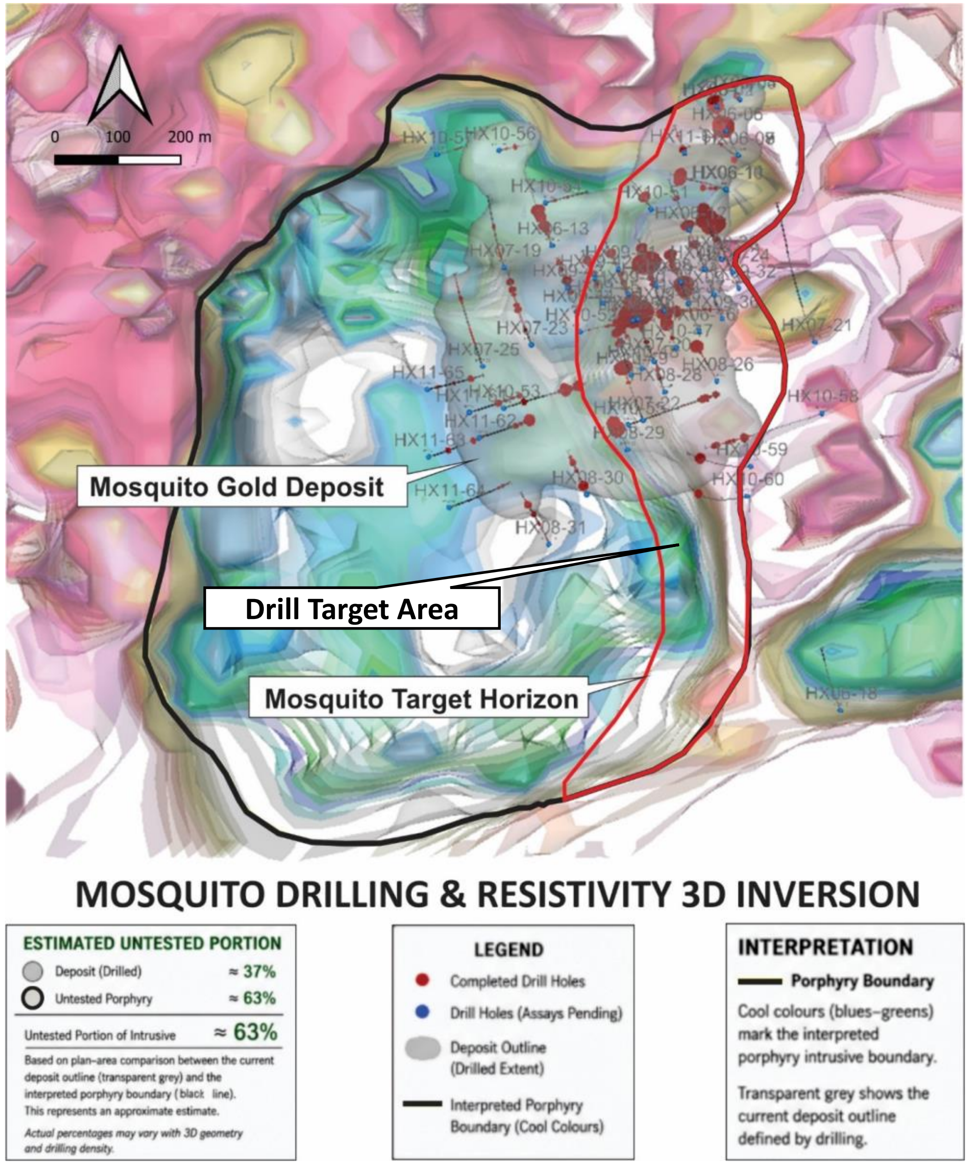



*See appendix for additional information on gold resources described above

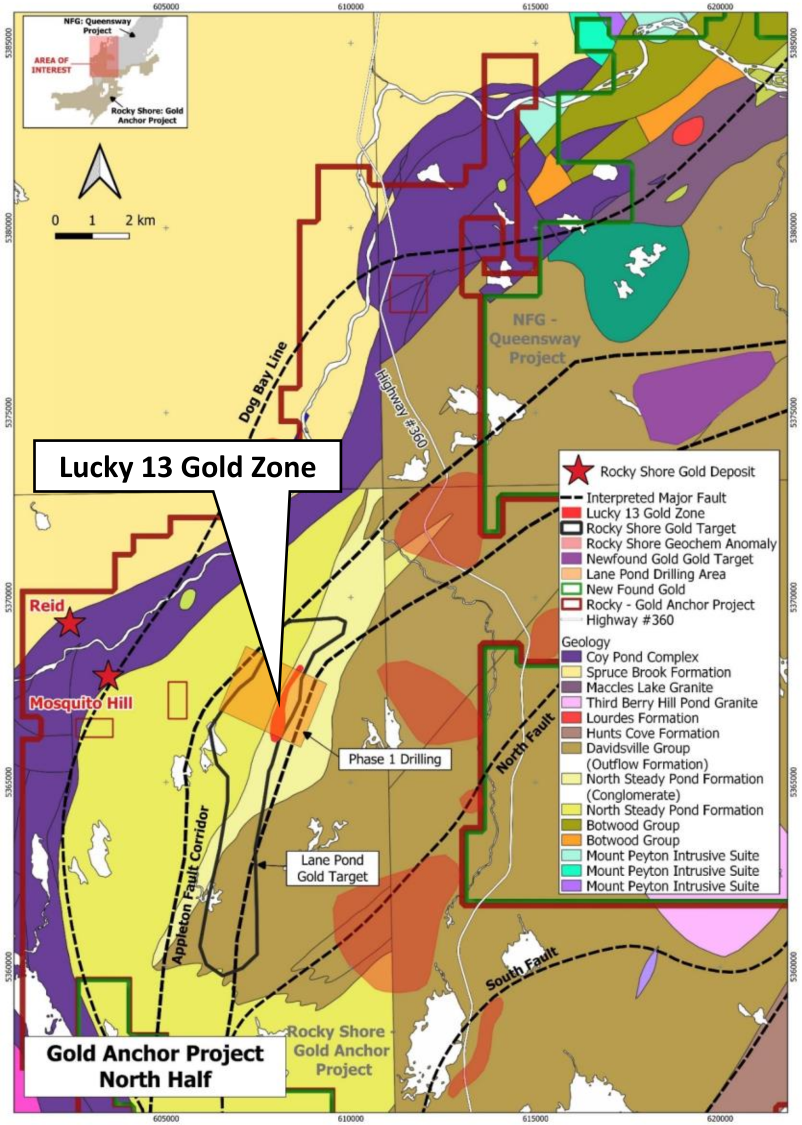
# MOSQUITO DEPOSIT AND TARGET HORIZON

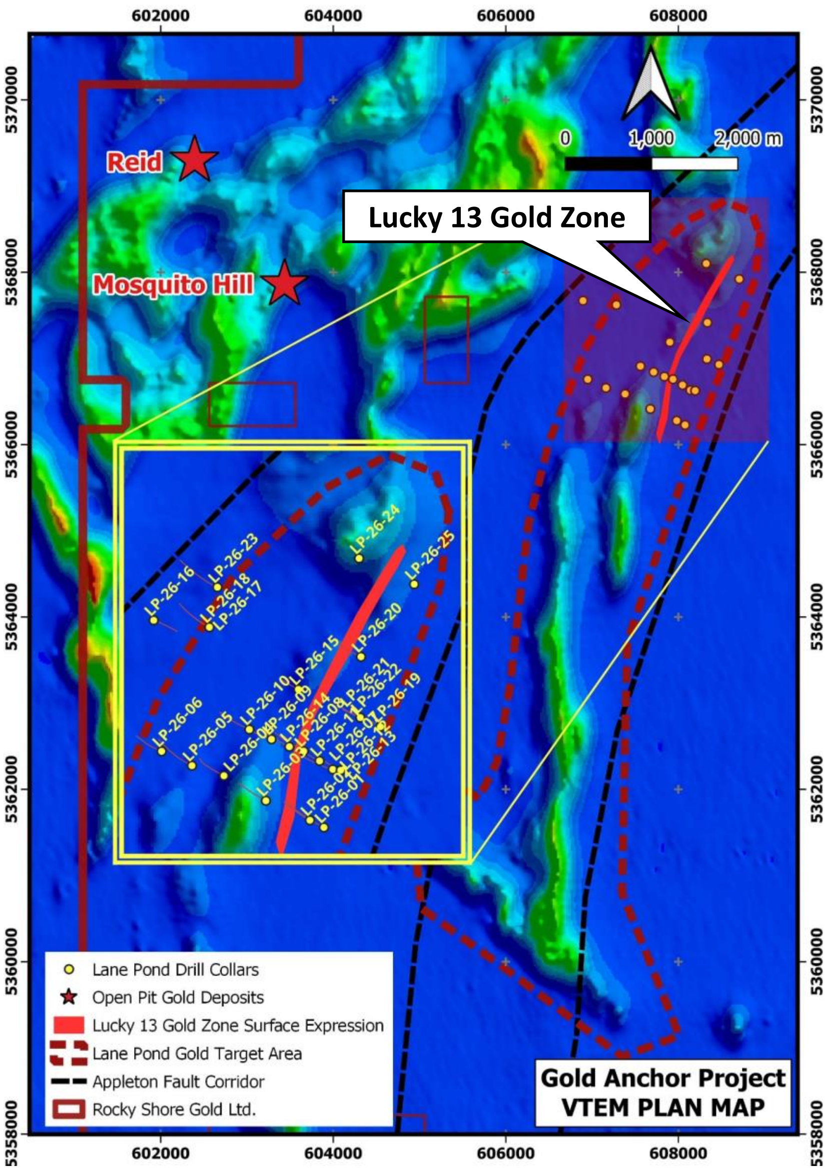



- **Mosquito Deposit** (in grey) represents only 37% of the interpreted intrusive footprint (in blue-green) that hosts the deposit. The deposit remains open in all directions
- The **Mosquito Target Horizon** (outlined in red) is interpreted to reflect structural upgrading and pathways of increased mineralized fluids and brittle deformation
- The **Mosquito Target Horizon** is potentially a distinct geological and prominent resistivity setting on trend to historical higher grade gold drill intersections (ie. 35 m grading 2.2 g/t Au from 115.0 m and 103.35 m grading 0.67g/t Au from 87.85 m)
- Additional targets areas would be along the remaining Intrusive footprint contact (undrilled)

# OROGENIC APPLETON FAULT GOLD CORRIDOR

ROCKY SHORE GOLD



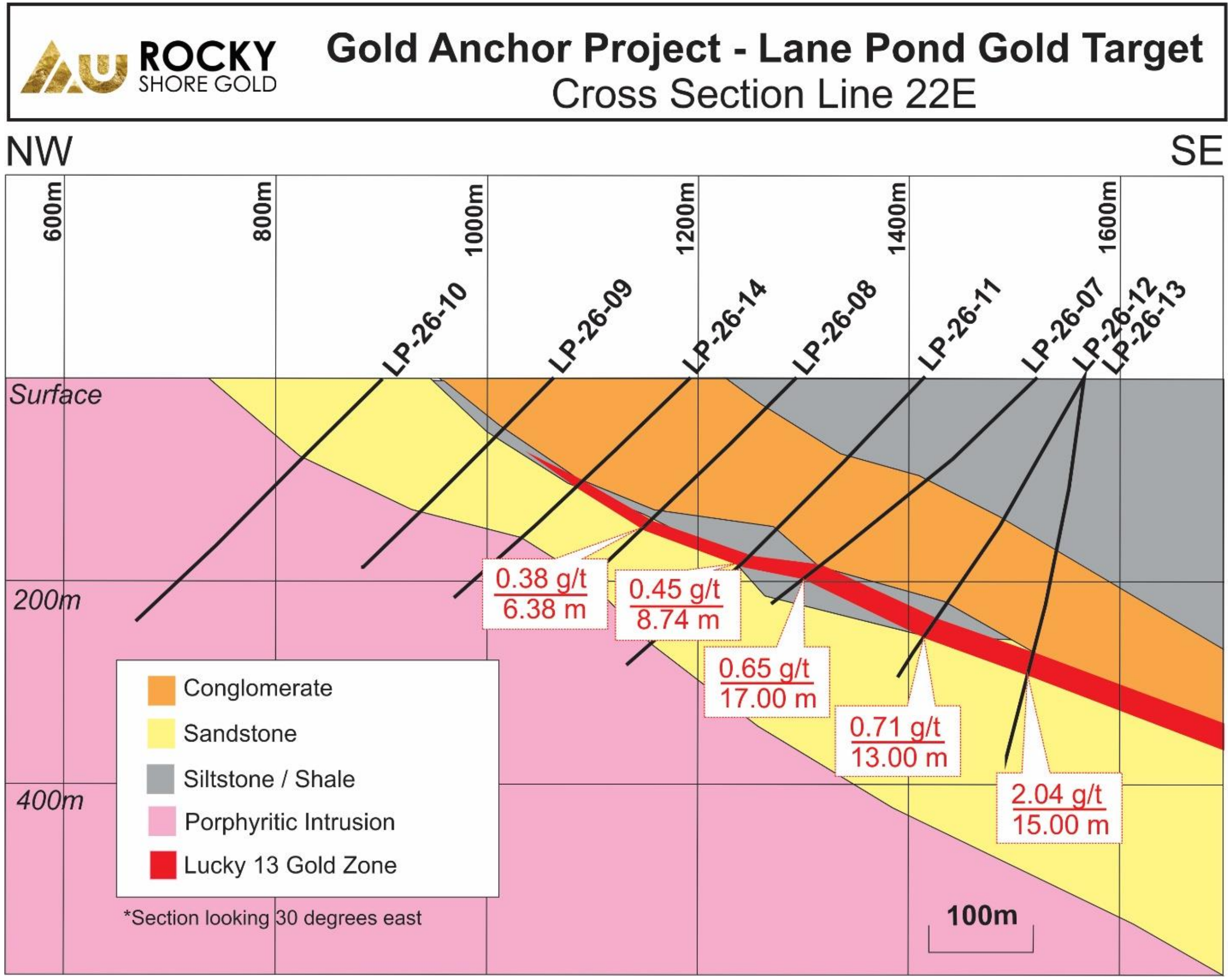




## Lane Pond Gold Target

## LUCKY 13 GOLD ZONE DISCOVERY:

- Discovery Hole LP-26-13: **15.0 m grading 2.04 g/t Au including 5.0 m grading 3.85 g/t Au and 1.0 m grading 5.70 g/t Au**
- Lucky 13 intersected in widely spaced drill holes across 1,800 m of strike and is associated within the Lane Pond Gold Target (11.0 km long geophysical (VTEM)) anomaly within the Appleton Fault Gold Corridor.
- The 11.0 km long Lane Pond Gold Target hosts widespread rock and soil gold values south of the Lucky 13 Gold Zone from trace up to 8.7 g/t Au

# LUCKY 13 GOLD ZONE-Phase 1 Drill Discovery




## Lucky 13 Gold Zone Discovery

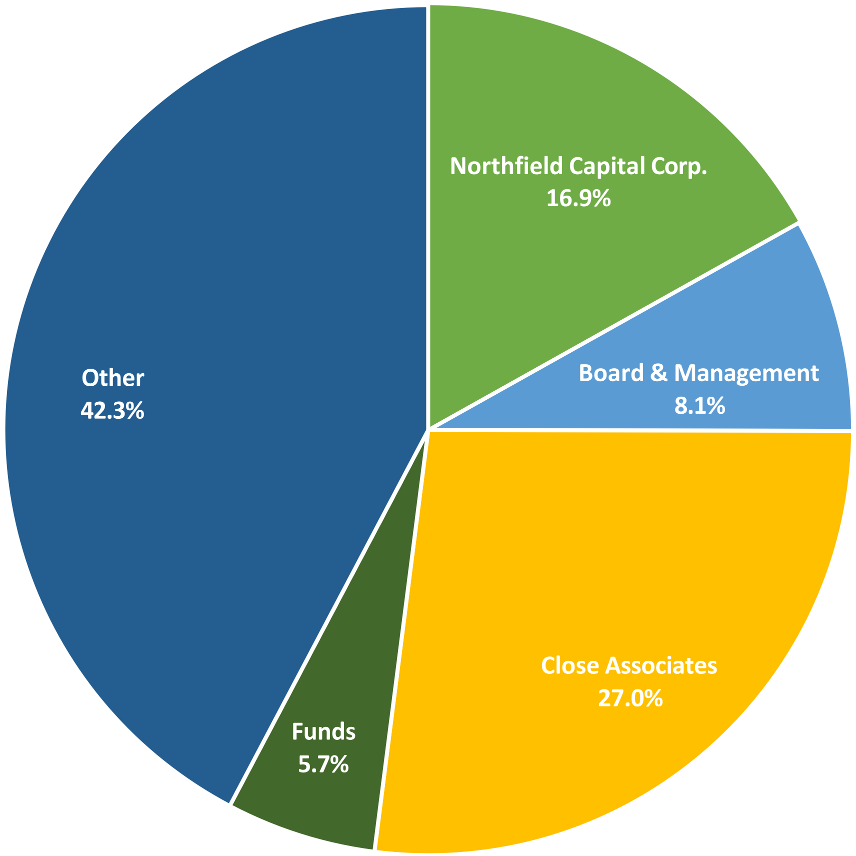
- Cross section 22E highlights grades and thickness of Lucky 13 Gold Zone improving with depth
- Drilling intersected the zone across an interpreted strike length of 1,800 m a dip extend of +500m and ranges between a true thickness of 6.0m to 15m
- Significant structural upgrading at depth transitioning from ductile to brittle deformation with an increase in silicification, quartz stockwork, mineralization and gold values in drill holes LP-26-12 and 13
- The potential exists for the Lucky 13 Gold Zone to increase with grade and thickness at depth based on current interpretation
- The “Priority 1” Lucky 13 Gold Zone remains open in all directions

# CAPITAL STRUCTURE

## (as of July 2026)

| | |
|---|---|
| Shares Issued & Outstanding | 237,152,806 |
| Options | 8,775,000 |
| Deferred Share Units | 4,600,000 |
| Warrants | 77,882,785 |
| Fully Diluted | 328,410,591 |
| Cash | $3.5M |

### Shareholder Breakdown



# MANAGEMENT & BOARD OF DIRECTORS

**Brian Howlett, CPA** | *Chairman, Director*

+30 years of senior management experience, former Chairman of Bitfarms Ltd (now Keel Infrastructure), former CEO of Dundee Sustainable Technologies, former Director of Nighthawk Gold Corporation.

**Ken Lapierre, P.Geo.** | *President & CEO, Director*

+40 years as Exploration and Mine Geologist and Financier. Founder, President and CEO of Rocky Shore Metals, Founder, former President & CEO of Rockcliff Metals (purchased by Hudbay Minerals).

**Fraser Laschinger** | *CFO*

Co-Founder & CFO of Mineral Streams Inc. (sold to Aurico Metals Inc.), former President & CEO of Voyageur Mineral Explorers(sold to Evolve Royalties Ltd.), formerly worked in equity research.

**John Harvey, P.Eng.** | *Director*

Former President of Hemlo Gold Mines and Noranda Exploration Company Limited, co-recipient of the Bill Dennis Award for a Canadian discovery.

# BOARD OF DIRECTORS

**Chris Hodgson** | *Director*

Former President of the Ontario Mining Association, former Ontario Minister of Mines.

**Alex Crosbie** | *Director*

A highly respected Newfoundland based entrepreneur and business leader with more than 45 years of experience building and scaling companies across industrial services, resource sectors, and remote operations.

**Michael Leskovec, CPA, CA** | *Director*

CFO of Northfield Capital Corporation. Formerly an officer of Gold Eagle Mines Ltd. (sold to Goldcorp Inc. for $1.5B).

**Chris Stackhouse, CPA, CA** | *Director*

Chris Stackhouse, CPA, CA, is a seasoned finance executive with over 20 years of experience in exploration, project financing, and mine development. He has held senior roles at Guyana Goldfields, Rockcliff Metals, Generation Mining and SolGold (sold to Jianx Copper for $1.2B).

# FROM FOUNDATION TO EXECUTION

ROCKY SHORE GOLD

## 2022/23

- Rocky Shore Metals incorporated (private)
- Identified gold potential on trend from NFG's Queensway Project
- $2.0M raised

## 2024

- Gold Anchor Project staked (+1,200 km²) adjoining New Found Gold's Queensway Project

## 2025

- Rocky Shore Gold becomes public through Hemlo Explorers
- $2.5M raised
- Acquired Mosquito and Reid Gold Deposits
- Discovered Lane Pond Gold Target (11.0 km long VTEM anomaly with surface values up to 8.7 g/t located within the Appleton Fault Gold Corridor

## 2026

- $6M raised
- Completed resource estimates at Reid and Mosquito Deposits. Deposits open in all directions
- Drilling Initiated: Lucky 13 Gold Zone Discovery at Lane Pond Gold Target
- Summer drilling planned: Mosquito Gold Deposit
- Summer/Fall regional exploration planned at Gold Anchor

# WHY ROCKY SHORE GOLD?

- **Located in an Emerging Gold District:**
  A New Timmins-Scale District in Newfoundland
- **District-Scale Potential:** +1,200 km$^2$ with a 60 km-long property trend, with excellent Infrastructure (highways, roads, water, power, lodgings)
- **Intrusion Related Gold (Mosquito and Reid Deposits):**
  *284,925 Indicated gold ounces and 623,085 Inferred gold ounces combined
- **Fault-Related Appleton Gold:** Lucky 13 Gold Zone Discovery in first phase drill program
- **Major Upside:** less than 15% explored, less than 3% of property trend drill tested. 100% owned
- **Strong Management and BOD:** discoverers, financiers and developers
- **Well Funded:** Strong Shareholder Support

*See appendix for additional information on gold resources described above

# CONTACT US

301-141 Adelaide St. West,
Toronto, ON  M5H 3L5

**Rocky Shore Gold Ltd.**
Ken Lapierre, President & CEO, Director

☎ +1 (647) 678-3879

✉ ken@rockyshoregold.com

**CHF Capital Markets**
Cathy Hume, CEO

☎ +1 (416) 868-1079 x 251

✉ cathy@chfir.com

@RockyShoreGold  @RockyShoreGold

WWW.ROCKYSHOREGOLD.COM

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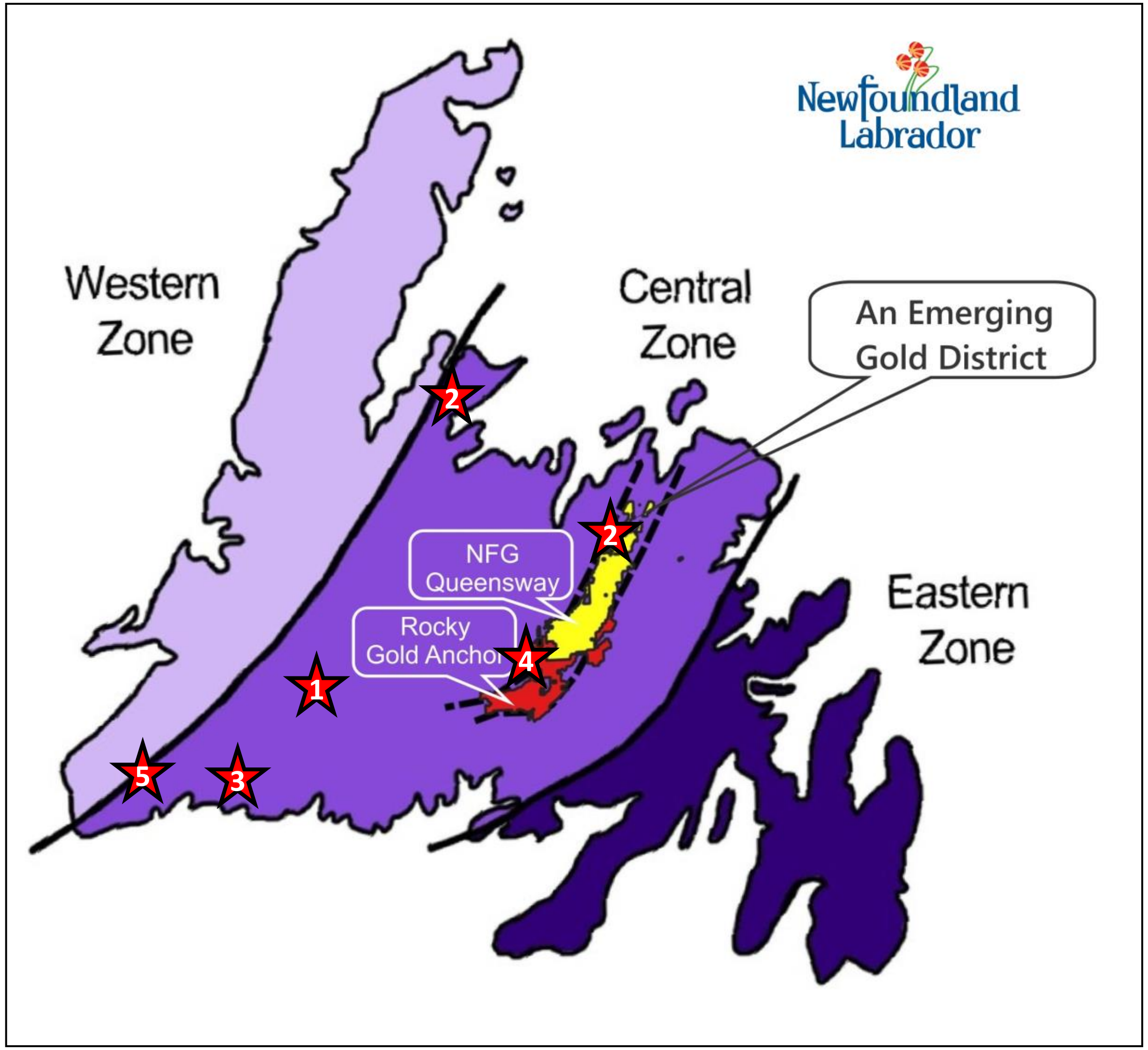
# APPENDIX

# NEWFOUNDLAND – GOLD MINES & DEPOSITS

ROCKY SHORE GOLD




## *CENTRAL NEWFOUNDLAND: SIGNIFICANT GOLD OUNCES

1. **Equinox |** Producer, Valentine Mine: 2.7Moz Au reserves, M/IND (1.37Moz Au), INF (1.08Moz Au), +200koz/year for 14 years, significant growth profile

2. **New Found Gold |** Hammerdown Mine: M/IND (0.34koz Au), INF (0.22koz Au) Queensway Deposits-IND (1.39Moz Au), INF (0.61Moz Au), production in 2026,+100koz/year for 15 years, significant growth profile

3. **Big Ridge Gold |** Hope Brook Mine (former): IND (1.39Moz Au), INF (0.23Moz Au), PEA completed in 2025

4. **Rocky Shore Gold |** Two bulk tonnage deposits: IND (284,925 oz Au), INF (623,085 oz Au). Open in all directions, significant growth profile

5. **AuMEGA Ltd. |** Cap Ray Mine (former), IND (0.45koz Au), INF (0.16koz Au)

*See appendix for additional information on gold resources described above

# RESOURCE INFORMATION

ROCKY SHORE GOLD

1. **Equinox Gold:** Valentine Lake Mine-information obtained from January 2026 corporate deck (page 27-29)-Proven/Probable, 51.6Mt @ 1.62g/t Au (2.7Moz), M/IND-28.51Mt @ 1.45g/t Au (1.37Moz), INF-20.31Mt @ 1.65g/t Au (1.08Moz).
2. **Newfound Gold:** information obtained from January 2026 corporate deck-Queensway Deposits (page 37)-IND-18.04Mt @ 2.4g/t Au (1.392,000 oz), INF-10.71Mt @ 1.77g/t Au (608,000 oz) and Hammerdown Mine (page 41)-M/IND-2.9Mt @ 3.63g/t Au (339,000 oz) and INF-0.37Mt @ 1.84g/t Au (22,000 oz).
3. **Big Ridge Gold:** Hope Brook Mine(former)-information obtained from January 2026 Corporate deck, page 20. IND-16,19Mt @ 2.32g/t Au (1,285,000 oz) and INF-2.22Mt @ 3.25g/t Au (231,000oz).
4. **Rocky Shore Gold:** NI 43-101 Technical Report and Resource Estimates dated May 19, 2026 with an effective date of March 15, 2026.

| Deposit Namez | Deposit Type | Resource Category | Tonnage (t) | Grade (g/t Au) | Contained Metal (oz Au) |
|---|---|---|---|---|---|
| **Mosquito Hill** | Open Pit | Indicated | 13,127,800 | 0.46 | 194,853 |
| **Mosquito Hill** | Open Pit | Inferred | 39,436,600 | 0.42 | 533,867 |
| **Reid** | Open Pit | Indicated | 5,380,200 | 0.52 | 90,072 |
| **Reid** | Open Pit | Inferred | 5,990,600 | 0.46 | 89,218 |
| | | Total Indicated: | 18,508,000 | 0.48 | 284,925 |
| | | Total Inferred: | 45,427,200 | 0.43 | 623,085 |

See Notes regarding Rocky Shore Gold MRE table on page 19

# RESOURCE INFORMATION

**Rocky Shore Gold Ltd  Notes to Table 1 Above (applies to both MREs):**

***1. Qualified Persons:*** *Scott Jobin-Bevans (P.Geo.) and Curtis Ferron (P.Geo.) of Caracle Creek International Consulting Inc., are the Qualified Persons responsible for this Mineral Resource Estimate as defined by NI 43-101.*

***2. Resource Classification:*** *The MREs have been classified in the Indicated and Inferred mineral resource categories at the Mosquito Hill Deposit and classified in the Indicated and Inferred categories at the Reid Deposit. Presently, there are no Measured Mineral Resources at the Mosquito Hill and Reid Deposits. Indicated blocks were defined by blocks within the mineralized wireframe satisfying average sample distance <75 m, a minimum of 10 contributing composite samples, slope of regression ≥0.80, and estimated in Pass 1 or Pass 2. Inferred blocks were defined by average sample distance <200 m, ≥8 composite samples, slope of regression 0.40, and estimated in Pass 1, 2, or 3.*

*All remaining blocks within the mineralized wireframe were deemed Exploration Potential. Exploration Potential is viewed as a conceptual/geological inventory and is in accordance with the restricted-disclosure provisions under CIM 2014 standards. The Exploration Potential described herein is not a resource and has not been given gross in-situ metal values.*

***3. Reporting Cut-Off Grade:*** *Mineral resources are reported at a cut-off grade of 0.25 g/t Au.*

***4. High-Grade Capping:*** *Gold assay values were capped at 5.0 g/t Au prior to compositing.*

***5. Specific Gravity:*** *An average specific gravity (SG) of 2.80 g/cm³ was used for bulk density conversion, based on 39 core measurements from the 2009 and 2010 drilling programs. SG measurements were consistent, ranging from 2.70 to 3.00 g/cm³.*

***6. Open Pit Optimization****: Calculation of the simulated open pit used: a maximum pit slope angle of 50 degrees, US$4,250/oz Au, gold recovery of 85%, gold selling cost of US$425, operating cost of $13.00/t, 2% NSR, 5% dilution, 95% mining recovery, and 10,000 tonnes per day throughput.*

***7. Block Model:*** *The block model is orthogonal with a parent block size of 10 m × 10 m × 5 m. The model was constructed using Seequent's Leapfrog Geo/Edge software. At the Mosquito Hill Deposit 60 drill holes totalling 6,138.88 metres were used to define the MRE.  At the Reid Deposit 21 drill holes totalling 3,135.67 metres were used to define the MRE.*

***8. Grade Estimation:*** *Gold grades (capped at 5.0 g/t Au) were estimated into the block model using Ordinary Kriging (OK) as the primary interpolation method. The estimation was performed in four passes with progressively relaxed search ellipsoid dimensions. A fixed ellipsoid orientation of Dip 15° / Dip-Azimuth 190° / Pitch 100° was applied across all passes, consistent with the variogram model and deposit geometry. A maximum of 3 composites per drill hole was enforced in Passes 1 through 3. Combined with the minimum sample requirements, this implicitly guarantees that each block is informed by composites from at least 3 independent drill holes in Passes 1 and 2 (minimum 9 samples ÷ max 3 per hole), and at least 2 drill holes in Pass 3 (minimum 6 samples ÷ max 3 per hole). The drill hole limit was disabled in Pass 4; blocks estimated in Pass 4 therefore carry no minimum drill hole constraint and a single drill hole may inform the entire block estimate. ID3 and Nearest Neighbour (NN) methods were used for validation purposes.*

***9. Compositing:*** *Assay results were composited into 5 m downhole intervals within the mineralized wireframe. Intervals shorter than 0.5 m were distributed equally between the two adjacent composites. A hard boundary constraint was applied at the wireframe; composites outside the wireframe were not used to estimate blocks within the mineralized solid.*

***10. CIM Guidelines and Standards:*** *The Mineral Resources described above have been prepared in accordance with the current CIM Definition Standards on Mineral Resources and Mineral Reserves (2014) and CIM Best Practice Guidelines (2019).*

***11. Rounding:*** *Numbers have been rounded to reflect the appropriate level of precision. Differences may occur in totals due to rounding.*

***12. Mineral Resources are not Mineral Reserves:*** *Mineral Resources are not Mineral Reserves as they have not demonstrated economic viability. The quantity and grade of reported Inferred Mineral Resources are uncertain in nature and there has been insufficient exploration to define these Inferred Mineral Resources as Indicated or Measured.*

***13. Material Factors:*** *The Qualified Persons have not identified any known legal, political, environmental, or other relevant factors that could materially affect the potential development of the mineral resources or the validity of this estimate.*

5. **AuMega Metals:** Cap Ray Mine(former): information obtained from November 2025 Corporate deck, page 32: IND-6.2Mt @ 2.25g/t Au (450Koz) INF-3.5Mt @ 1.4g/t Au (160Koz).